



WAUBETEK
 Business Development Corporation
Investing in the Aboriginal Business Spirit
 A Community Futures Development Corporation



FINANCING APPLICATION

(Revised 2013)

HOW DID YOU HEAR ABOUT THE PROGRAMS AND SERVICES OF WAUBETEK?

<input type="checkbox"/> Economic Development Officer	<input type="checkbox"/> Signs	<input type="checkbox"/> Word of Mouth (friends/family)	<input type="checkbox"/> Waubetek Website
<input type="checkbox"/> Outreach	<input type="checkbox"/> Information Sessions	<input type="checkbox"/> Waubetek Newsletter	<input type="checkbox"/> Other (specify) _____

APPLICANT INFORMATION:

Applicant Legal Name:	Business Operating Name:
Mailing Address:	Business Address (if different from mailing address):
Residence telephone number:	Business or Work telephone number:
E-mail and/or website address:	Fax number:

OWNERSHIP INFORMATION:

OWNERSHIP STRUCTURE:		<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership*	<input type="checkbox"/> Incorporation	<input type="checkbox"/> Other
Applicant Legal Name	Heritage (please check one below)		Gender	% Owned	SIN (optional):
	<input type="checkbox"/> Status	<input type="checkbox"/> Non-Status	<input type="checkbox"/> Male <input type="checkbox"/> Female		Date of Birth (dd/mm/yy):
	<input type="checkbox"/> Metis	<input type="checkbox"/> Inuit			
	<input type="checkbox"/> Non-Aboriginal				

* If there are more than two applicants, please attach sheet with same information above for each applicant.

APPLICANT/OWNER'S SUMMARY OF NET WORTH:			
ASSETS	\$	LIABILITIES	\$
Cash/Bank balance(s)		Credit Card/Charge account balances	
Real estate		Mortgages	
Equipment		Loans outstanding	
Vehicles		Vehicle loans outstanding	
Other (specify)		Other (specify)	
Total assets (A)		Total Liabilities (B)	
Applicant/Owner's Summary of Net Worth:		(A) - (B) = \$	

ESTIMATED PROJECT COSTS	\$	ESTIMATED PROJECT FINANCING	\$
Business Planning Consultant costs Environmental Assessment		Applicant Cash Equity (25%) Aboriginal Business Equity Fund (75%)	
Capital: Building Equipment Inventory (3 months) Other: Operating capital: Insurance (3 months) Utilities (3 months) Other:		Applicant Cash Equity (minimum 10%) Aboriginal Business Equity Fund (up to 40%) Commercial Loan (Waubetek, Dealer Financing, Bank, or Credit Union) Specify: _____ Other financing e.g. First Nation funds. Please specify: _____	
Marketing Signage/Advertising Website Tradeshows		Applicant Cash Equity (25%-40%) Aboriginal Business Equity Fund (60%-75%)	
Business Support Bookkeeping Training Legal Mentor		Applicant Cash Equity (25%) Aboriginal Business Equity Fund (75%)	
Total Project Costs	\$	Total Project Financing	\$

DECLARATION:

I (We) certify that all information given in this application is true and complete.

I (We) authorize and consent to having the Waubetek Business Development Corporation obtain from and share with persons or organizations, public or private, any information necessary to complete the assessment of the project outlined in this application.

I (We) authorize the right of access to Aboriginal Affairs and Northern Affairs Canada officials to review any of my client files maintained by the Waubetek Business Development Corporation.

I (We) authorize the Waubetek Business Development Corporation to audit the records of my business during the term of my agreement with Waubetek.

I (We) understand that any false information given in this application and any accompanying materials may result in the rejection of this application or the immediate demand for the repayment of the loan in full with any interest accrued thereon.

I (We) authorize Waubetek Business Development Corporation to verify the information provided on this application as to my credit and employment history.

Please Print Name of Applicant

Signature of Applicant

Signed at _____ this _____ day of _____, 20____.

(location) (day) (month) (year)

Once this application is complete...mail or fax to Waubetek.

For further information or assistance with this application, please contact our office at:

Waubetek Business Development Corporation
P.O. Box 209, 6 Rainbow Valley Road
Birch Island, Ontario P0P 1A0
Phone: (705) 285-4275
Fax: (705) 285-4584
E-mail: waubetek@waubetek.com

For office use only:

Date Application Received by Waubetek	Receiver's Initials	Business Location	BDO Initials
_____ Month / Day / Year			